





First Eagle Credit Opportunities Fund

May 21, 2025

DEAR SHAREHOLDER,

The First Eagle Credit Opportunities Fund (the “Fund”) Special Meeting of Shareholders is scheduled to be held on June 30, 2025. I am pleased to report that your fellow shareholders have responded and have shown strong support for the new advisory agreement and sub-advisory agreement for the Fund. Greater than 97% of the votes cast to date support the proposals.

Please join your fellow shareholders by taking a few minutes to sign, date and mail the enclosed proxy card in the prepaid envelope or follow the instructions below to vote by telephone or internet.

	Vote by Phone by calling 1-833-876-6941 and speaking with a proxy voting specialist today. Our representatives are available weekdays from 10 a.m. to 11 p.m. Eastern time. You may also call the toll-free number on the enclosed card and follow the prompts.
	Vote by Internet by visiting the internet address on the enclosed card and following the instructions.

If you have any questions or need assistance in voting, please contact our proxy solicitor, Sodali Fund Solutions (“SFS”) at **1-833-876-6941**. Please note that an SFS representative may call you to assist in voting.

Thank you,

A handwritten signature in blue ink, appearing to read 'Mehdi'.

MEHDI MAHMUD
PRESIDENT